



PHARMACEUTICAL INDUSTRY OF THE REPUBLIC OF UZBEKISTAN

Population of Republic of Uzbekistan – **34,5 Million**
Birth rate – **800 000 per year**
Total population of Central Asia – **more than 110 Million**

Total amount of pharmaceutical market – **1,3 Billion USD.**

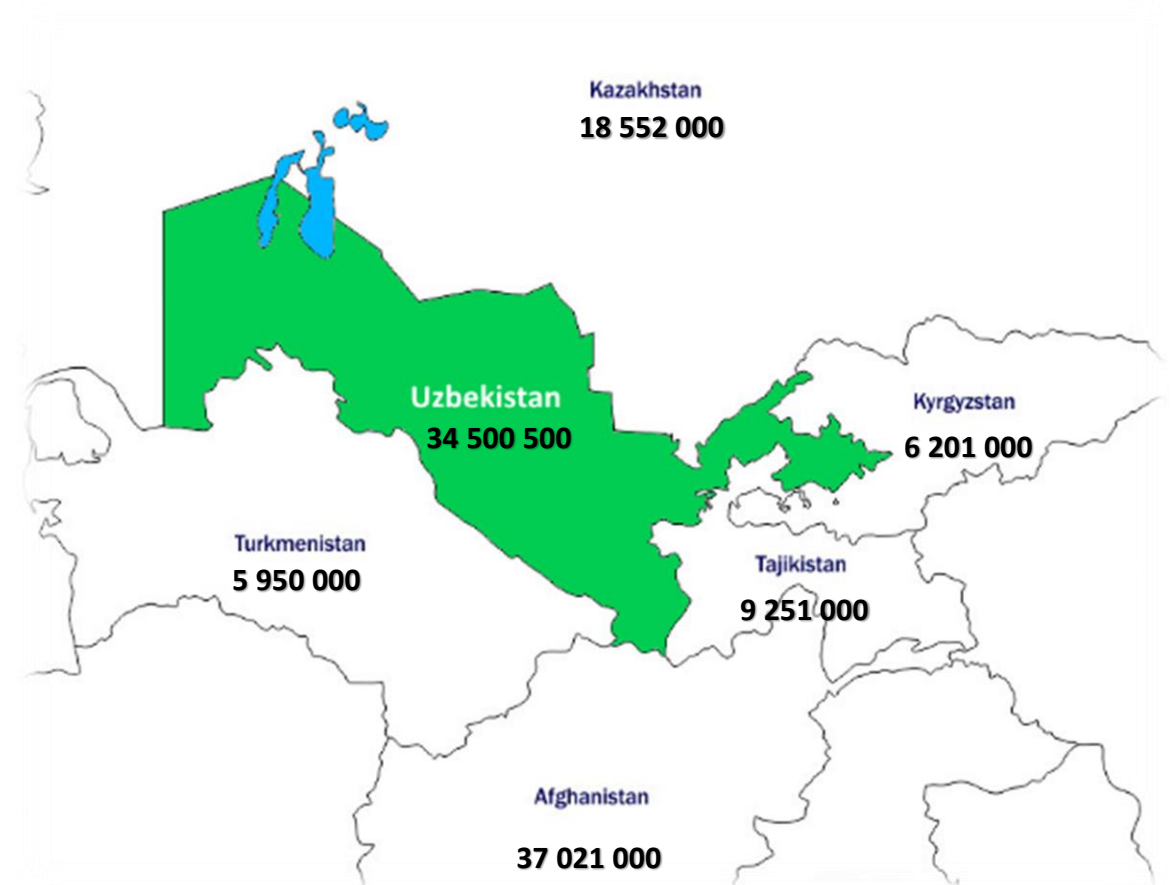
More than 10 500 products are actively in the market.

More than 3 500 names of medicines are produced by local manufacturers.

Annually **800 new products of** are approved for registration.

Total number of manufacturers – **207:**

- **96** Manufacturers of medicines,
- **22** Manufacturers of medical equipment,
- **78** Manufacturers of medical devices,
- **11** Manufacturers of both medicines and medical devices.



Afghanistan
37 021 000

MAIN INDICATORS OF THE PHARMACEUTICAL INDUSTRY

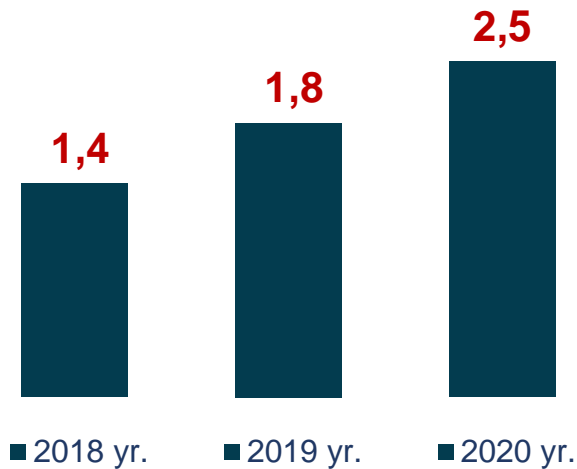
In 2020,
30 new investment projects were launched:
- Total amount of investment – **\$308,5 mln.**
- Import substitution power – **\$110 mln.**

Export capacity has increased by
more than \$23 mln.
6 new markets were added to the export
geography:
- Britain,
- USA,
- Austria,
- Andorra,
- Switzerland,
- China.

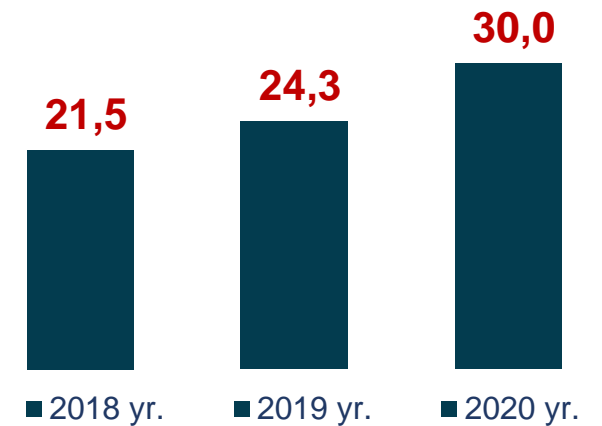
in order to combat the coronavirus infection
COVID19, domestic manufacturers in 2020
organized the production of
remdisivir, favipiravir, hydroxochloroquine
and others in a timely manner.



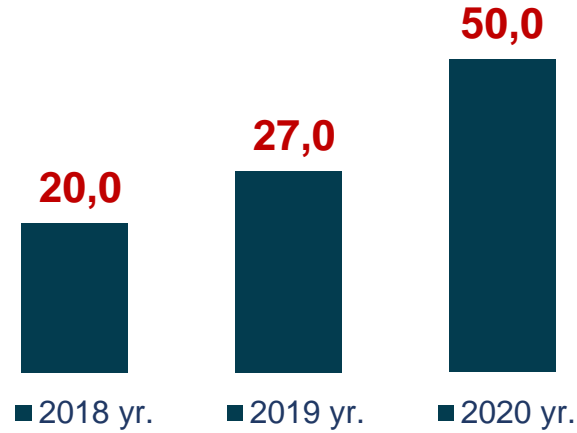
Production
(trillion uzbek sums)



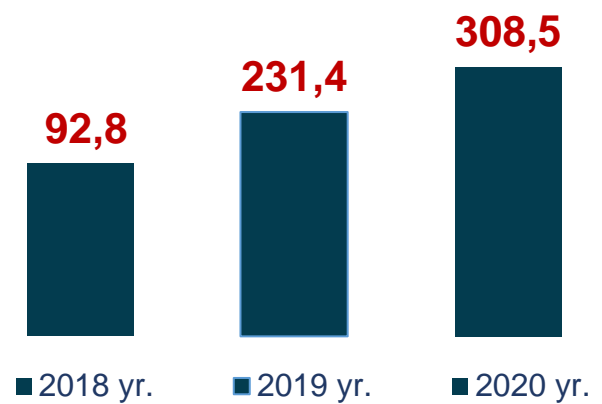
Busy population in the area
(thousand people)



Export
(million dollars)



Investments
(million dollars)



INVESTMENT PROJECTS TO BE IMPLEMENTED IN 2021



Total amount of investments

\$350,4
mln.

SCHEDULED FOR
REGISTRATION OF DOMESTIC
PHARMACEUTICAL PRODUCTS

600



Number of projects
to be launched

51

CREATED PRODUCTION
POWER

\$300
mln.



Percentage of
localization

50%

IMPORT REPLACEMENT



Number of new jobs
created

4 779

\$270,0
mln.

Currently, German pharmaceutical companies have registered

- 275 names of medicines,
- 103 names of medical devices and
- 251 names of medical equipment in Uzbekistan.

Of these, the following companies have the longest experience of operating in the Republic of Uzbekistan:

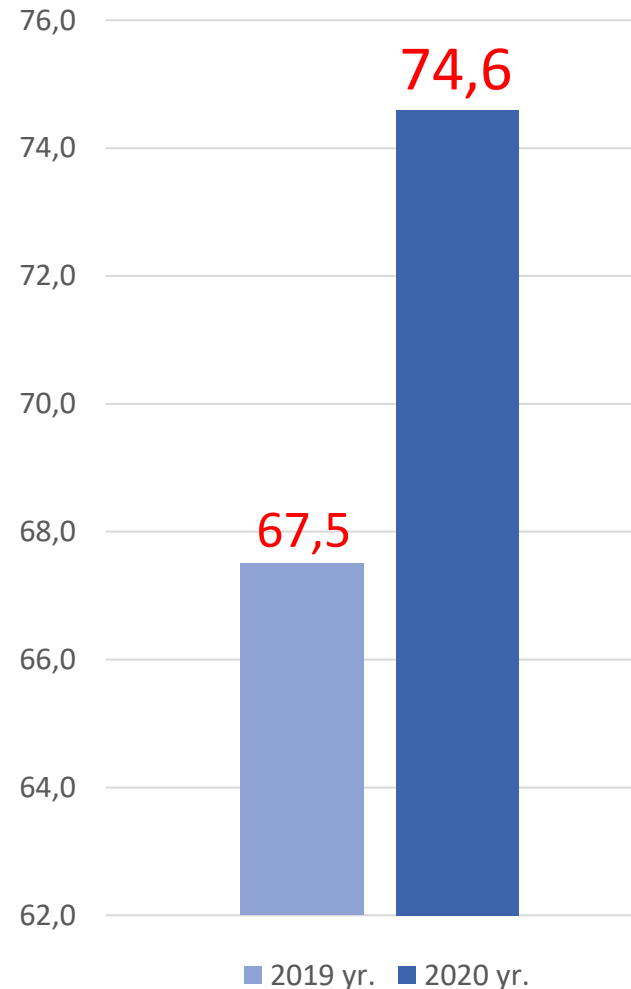
- «Bayer Pharma AG»;
- «Berlin-Chemie AG»;
- «Worwag Pharma GmbH & Co. KG»;
- «Siemens Healthcare GmbH»;
- «Trautwein GmbH».

Uzbek company «Medprotect Systems Ltd.» exported to Germany pharmaceutical products for amount of 500 000 USD in 2020 yr.

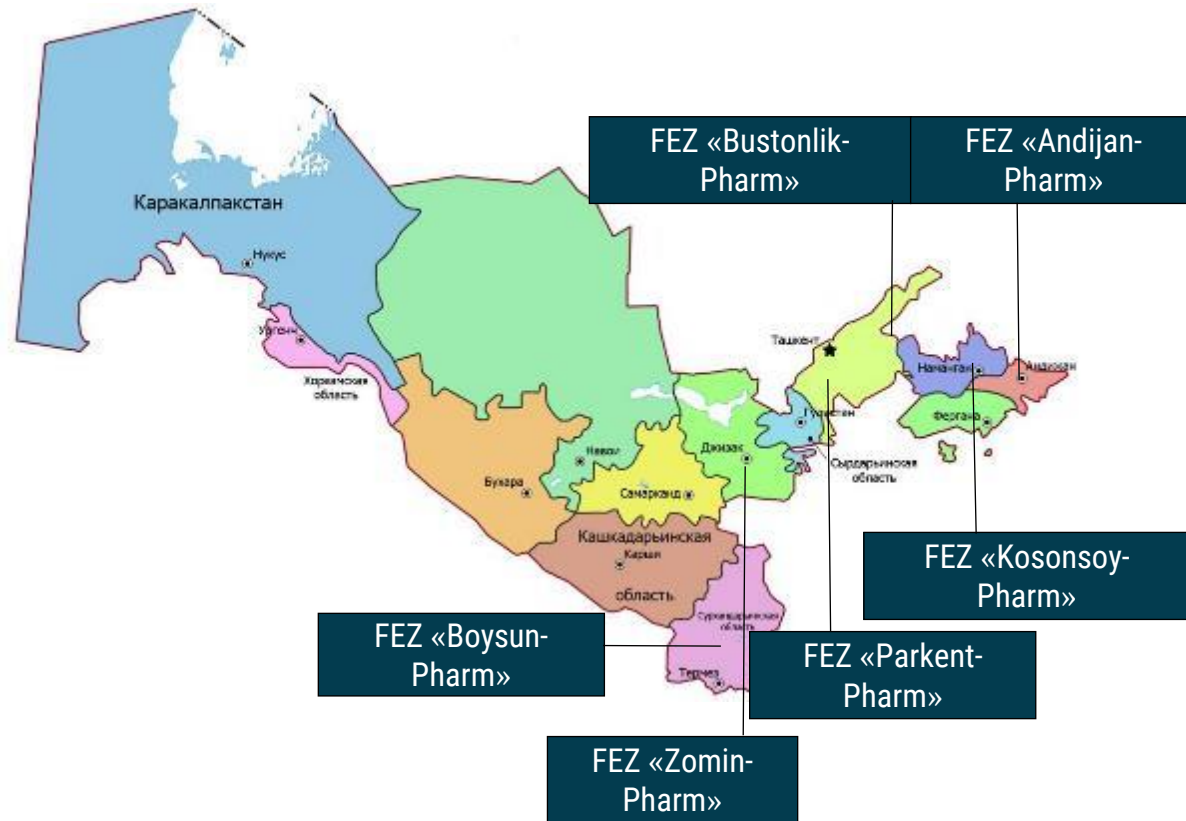
One investment project for the localization of pharmaceutical production was implemented in cooperation with a German company «AXXO Import and Export GmbH» for 10 mln. USD

Import from Germany

(in mln. USD)



PHARMACEUTICAL FREE ECONOMIC ZONES



FEZ PARTICIPANTS ARE EXEMPTED FROM:

Land tax

Property tax

Single tax payment

Tax on the improvement and development of social infrastructure

Payment of extra-budgetary funds for the reconstruction of educational and medical institutions

Admission to the Republican Road Fund

Customs payments for raw materials, equipment and components

TERM FOR PREFERENCES:

from 0.3 up to 3 million
up to 3 years

from 3 up to 5 million
up to 5 years

from 5 up to 10 million
up to 7 years

from 10 million
up to 10 years *and more**

TASHKENT PHARMA PARK



The implementation period is **2020-2022**
The cost of creating a cluster is **280 mln. Doll. USA**
The amount of planned investment projects - **180 mln. Doll. USA**

State Center for Expertise and Standardization of Medicines, Medical Devices and Medical Equipment

Research and Development Centers, Research Laboratories, Vivarium, Pharmacopeia Center

Pharmaceutical University with an international Diploma

Symposium center, Hotel, Accommodations for international teachers, specialists, students

Industrial zone for the implementation of innovative projects for the production of pharmaceutical products



AGENCY ON DEVELOPMENT OF THE PHARMACEUTICAL INDUSTRY

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